

Are You Eligible for an HSA?

Are you covered on a Qualified High Deductible Health Plan? (QHD)



Have you been enrolled on Medicare, Tricare, VA or IHS non-Preventive Medical/Rx plan within the last 3 months?



Are you claimed as a dependent on another person's tax return?



Do you (OR YOUR SPOUSE) have a Flexible Spending Account (FSA)?



Is it a Limited Purpose FSA?



SORRY!

Unfortunately, you are not eligible for a Health Savings Account.

An HSA is a tax benefit that is heavily regulated by the IRS. There are certain requirements to be considered qualified to contribute pre-tax dollars.

You are still eligible to participate in the QHD, but you are not eligible to fund a HSA to pay for out-of-pocket expenses.

CONGRATULATIONS! It appears you are eligible to make pre-tax contributions into a Health Savings Account!